

## Key investor information

This document is aimed at investors and contains key investor information about this fund. It is not marketing material. It is information that is required by law in order to help you understand what an investment in the fund entails and the associated risks. You are advised to read it so that you can make an informed investment decision.

**Vinga Corporate Bond D EUR**

ISIN Unit D: SE0013775368

**AIFM Capital AB,**

subsidiary of **AIFM Group AB**

## OBJECTIVES AND INVESTMENT POLICY

The fund is an actively managed fixed-income fund with an emphasis on corporate bonds with a lower credit rating (high yield). The fund primarily trades in Nordic marketplaces.

According to the fund's overall strategy, the fund invests at least 70 percent in corporate bonds. The fund may invest in transferable securities and money market instruments with both lower creditworthiness (high yield) and higher creditworthiness (investment grade) as well as in financial instruments without a credit rating.

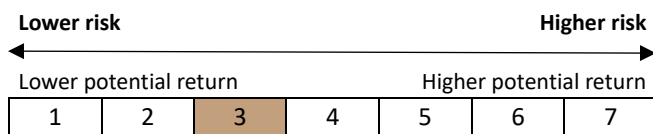
The fund's assets may be invested in transferable securities, money market instruments, derivative instruments, fund units and in an account with a credit institution.

The fund's objective is to achieve good capital growth that, over a three-year period, exceeds the development of the fund's benchmark index, which is OMRX T-BILL plus 2 percent per year.

The fund does not pay dividends. Fund units can normally be purchased or sold on all banking days. The currency of the share class is EUR.

**Recommendation:** This fund may not be suitable for investors who plan to withdraw their money within two to three years.

## RISK & REWARD PROFILE



The risk/reward indicator shows the link between risk and potential return from an investment in the fund. The indicator is based on how the fund's value has changed over the past five years. As the fund has been in existence for less than five years, the indicator is based on historical market data, supplemented with the history of relevant comparison objects.

This fund comes under category 3, which means there is a moderate risk of ups and downs in the unit value. Category 1 does not mean the fund is risk-free. In time the fund may move to both the right and left on the scale. This is because the indicator is based on historical data that is no guarantee of future risk/return.

The fund belongs to category 3 because the forecast standard deviation (volatility) is expected to be between 2% and 5%.

The value of the fund can go down as well as up and you may get back less than you invest.

The indicator reflects risk-taking of the most important risks in the fund. It does not show the risk for:

Credit risk is not fully reflected in the indicator. Credit risk means the risk of the creditworthiness of an issuer or counterparty deteriorating, which could affect the value of the security. The fund managers assess the creditworthiness of the investments on an ongoing basis.

Liquidity risk, i.e. the risk that a security becomes difficult to value and cannot be traded without a major reduction in price or at substantial expense, may be higher in corporate bonds than in short-term fixed-income funds or equity funds. The corporate bond market has lower transparency and liquidity than the stock market, for example. Liquidity can vary due to changes in demand and supply. In the event of limited liquidity in the market, large withdrawals from the fund may mean that holdings need to be sold at unfavourable prices and, in exceptional cases, that withdrawals cannot be made immediately upon request. This places more stringent demands on cash management and the suitable composition of the fund's holdings. The risk is also managed through the Company's ability to limit the size of the fund.

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## CHARGES FOR THIS FUND

<b>One-off fees charged before or after you invest:</b>	
Entry charge	None
Exit charge	None
<b>Fees taken from the fund over a year:</b>	
Annual fee	0.65 %
<b>Fees taken from the fund under specific circumstances</b>	
Performance fee	20 % of the excess return over the benchmark index.

The fees are used to pay the costs of running the fund, including costs for marketing and distribution. These fees reduce the potential return from your investment. The annual fee does not include transaction-based fees or bank fees.

As the fund launched only recently, information on the annual fee is an estimate, and may vary slightly from year to year.

The performance-based fee is calculated as 20% of the excess return over the benchmark index, OMRX T-BILL plus 2 percent.

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## PAST PERFORMANCE

The diagram shows the historical performance in Swedish kronor after fees and when reinvesting dividends. Past performance is no guarantee of future returns. The share class has not yet started.

*As the share class has not yet started, historical data is missing.*

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## PRACTICAL INFORMATION

Further information about the Vinga Corporate Bond can be found in the prospectus, the fund rules and the annual and semi-annual report. These documents are available free of charge on our website.

**Website:** [www.aifmgroup.com](http://www.aifmgroup.com)

**Phone number:** +46 (0)480-36 36 66

**The depository:** Swedbank AB (publ).

**The fund's unit value:** The unit value is calculated daily and published on our website.

**Tax:** The tax laws that apply in the fund's country of authorisation may have an impact on your personal tax situation.

AIFM Capital AB may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the fund.

**Remuneration policy:** AIFM Capital's Board of Directors has adopted a remuneration policy that is compatible with and promotes sound and effective risk management. Information about the Fund Management Company's current remuneration policy is available at [www.aifmgroup.com](http://www.aifmgroup.com). A paper copy of the information can be obtained free of charge on request. Please contact the Fund Management Company.

## AUTHORISATION

This fund is authorised in Sweden and supervised by Finansinspektionen, the Swedish financial supervisory authority.

## PUBLICATION

This key investor information is accurate as at 18 February 2021.

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